

# Financial Services Guide (Part Two)

20 May 2013

## Your Adviser

Scott Levingston  
Authorised Representative No. 343641

I am an authorised representative of Total Financial Solutions Australia Limited (TFSA).

My company, Seek Financial Advice Pty Ltd, is also an authorised representative (No. 343641) of TFSA.

### The services I can provide:

- Wealth Creation
- Financial Planning
- Investment Planning
- Retirement Planning
- Superannuation And Rollovers
- Life and Disability Insurance
- Estate Planning
- Portfolio and Insurance Reviews
- Self Managed Superannuation Funds

### The products I can advise you on:

- Life Insurance
- Superannuation
- Managed Investments (including Investor Directed Portfolio Services)
- Deposit Products
- Retirement Savings Accounts
- Government Bonds

### My education qualifications and experience:

- Diploma of Financial Services (FP) (2009) – Aust College of Professionals.
- Bachelor of Economics (1993) – La Trobe University.

### How to find me:

My office is located at:  
511, 12-14 Claremont Street  
South Yarra VIC 3141

If you would like an appointment to discuss your financial needs and objectives in more detail, please contact me by:

Phone: 1300 448 070  
Mobile: 0419 720 885  
Fax: 1300 448 071  
Email: [scott@seekfinancialadvice.com.au](mailto:scott@seekfinancialadvice.com.au)  
Mail: PO Box 24  
Balaclava VIC 3183

## Referrals

If you were referred to me or Seek Financial Advice Pty Ltd, we may pay the person who referred you between \$0 and \$550 (incl GST). We may also pay the person who referred you a one off and/or annual payment calculated as a percentage of the initial and ongoing remuneration paid by the product issuer.

If you were referred to me by any third party the specific referral arrangements applicable to your referral will be set out clearly in the Statement of Advice.